

# GET YOUR BUDGET REVISION SORTED ✓

*It's what we do...*



Do you know how you are tracking against your financial plan for the year?

Do you have any unforeseen expenditure that wasn't in your annual budget?

Do you struggle to make decisions about what you can spend money on?

A good budget should move with you. Setting aside the time to revise your budget is just as important as creating it.



## FARMING GROWTH<sup>©</sup>

Rural Accounting Specialists

A division of PKF Carr & Stanton Ltd

### Benefits

- You will be able to compare your actual performance against budget
- You will be able to see your projected closing balance
- You will see your cash highs and lows to make sure you operate within your overdraft limit
- You can determine how much cash you can take out of the business
- You can plan for a major development project and know when to push the go button

### What do we do?

- We provide you with an update of actual results versus what was budgeted.
- We identify significant changes and discuss these with you
- We provide you with an updated forecast to the end of the year
- We help you to understand the forecast to help with your spending decisions

### What do you need to do?

- You need to already have a budget in place or have subscribed to our budgeting service
- Meet with us to discuss key changes to the budget
- Provide us with an updated livestock reconciliation, including projected closing livestock
- Advise us of any changes to your short or long term goals.

**Our Cost:** From \$750 plus GST per review

### Need more additional horsepower

If you would like more control over your budgeting we can add-on:

- What-if scenario planning
- Longer term financial goal planning
- Retirement planning
- Off-farm investment potential
- Integrating your succession plan

**Our cost:** \*\*\* POA\*\*\*

Still not convinced? Existing clients have their say ...

*"We can forecast a range of returns for our lambs and know how this impacts on our cash and tax"*

*"We got hit with a major cost that we weren't expecting which meant our budget had to be amended. Now we know what to cut back on to weather the storm"*

*"We now have a clearer view of our finances during the year and our bank manager is able to adjust our overdraft facility accordingly"*

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*... so you can be out where it really counts*